

# HAWK, THE FIRST CRYPTOCURRENCY DESIGN TO BECOME A VALUE RESERVE

## **HAWK: A RESERVE CURRENCY**

The HAWK is designed to be a reserve currency, to do so, we've implemented the following three main characteristics:

### **LIMITED AMOUNT OF UNITS IN CIRCULATION**

The number of HAWK units will be limited for ever to 50 million units, in contrast FIAT currencies keep increasing the number of monetary units, therefore the value of the HAWK will tend to increase over time.

### **RECURRENT INCOME**

HAWK will capture a small fraction of the value of all transactions both in currency or its token in the future, and will distribute this income among the Hawk holders, producing a recurrent income for them.

### **LACK OF LIABILITIES**

The FIAT currencies issuers have associated trillions of dollars in debt, this fact compromises its long term value and solvency, oppositely the HAWK have no debt associated to the issuer preserving the value long term.

## **THE HAWK ECOSYSTEM : EFFICIENCY, SECURITY AND STABILITY.**

Hawk Project aims to revolutionize the crypto industry by creating a Security grade token ecosystem that is able to execute and report transactions of tokenized stock. By identifying the market participants, to be fully compliant with the regulatory framework for this kind of financial transactions, avoiding anonymity, fraud and other contingencies. All that, using the blockchain technology that cuts the cost and time to a fraction and provides a distributed stable environment.

### **MAIN CHARACTERISTICS OF THE EXISTING CRYPTOCURRENCIES THAT MAKE THEM NON-COMPLIANT WITH THE FINANCIAL INDUSTRY STANDARDS.**

- **Custodianship:** this is one of the main features of all blockchain distributed environments, so the user keeps the assets in his wallet, thus there is no need to keep the asset / security in deposit at a bank or in custodianship at a non-banking financial institution. Nonetheless, this situation has the obvious advantage that the user is in control of the Securities and the disadvantage that the user is in charge of defining and implementing the security measures to keep the security safe.
- **Data immutability:** the blockchain transactions are irreversible and once executed are not alterable, this fact is generally speaking an advantage but also has the inconvenience of making impossible a correction in the event of a fraud or force majeure.
- **Anonymity:** this is the key of all existing cryptocurrencies, such as, Bitcoin, Ethereum, Litecoin, etc. In the present framework the user may have multiple ledgers and therefore all transactions do not have a positive identification of the buyer and the seller, which makes it impossible to be compliant with the financial regulation that provides protection to the users and prevents fraud, money-laundering, terrorist funding, etc.

## **HAWK PROJECT: THE CRYPTOCURRENCY REVOLUTION**

Our project consists of the creation of a brand new cryptocurrency and a complete suite of associated products, designed from scratch to be fully compliant with the financial regulatory standards, designed as a value reserve asset, will be used to create a token ecosystem of company shares, that will be traded efficiently using blockchain technology at a fraction of the cost and time in distributed markets giving the opportunity to millions of companies to access the capital markets and to millions of investor to access investment opportunities.

**Managing the blockchain thru the consensus of accredited participant roles.** This will fix the issues of the anonymity and the irrevocability of the transaction. And will generate the environment thru which the identity of the user will be disclosed to a certified mediator adding security against identity theft, and making possible other kind of transactions that nowadays are not supported in other cryptocurrencies, such as, donation, pledge of assets, gift or heirloom in case of decease of the user.

**Tokenization of stock,** it wouldn't be necessary anymore that a company goes public using a centralized stock exchange oppositely, every company that fulfills the legal requirements to sale their shares to the public in one or more jurisdictions, will be able to do so, by selling them "Peer to Peer", instantly at cost smaller than 0.15%, allowing a huge growth in the industry.

**A MORE EFFICIENT SOLUTION FOR THE SHARE MARKET**

**FOR THE COMPANIES**

Huge reduction in costs: a company will be able to take their shares public once authorized by the regulator at a tiny fraction of the cost and the time, and will get access to millions of potential buyers around the world. For smaller companies is a game changer, real access to the capital markets.

**FOR THE INVESTORS**

The investors will have access to a substantially larger number of investment opportunities, jurisdiction restriction will apply too. The transaction cost for the investor will be a fraction and the settlement of the transactions immediate.

**ABSENCE OF A THIRD PARTY**

The investor will be able to keep the securities (stock) in his own ledger, no need to leave the assets at a bank of financial intermediary, reducing also the cost dramatically and stopping the dependency on third parties.

**HAWK PROJECT: BLOCKCHAIN TECHNOLOGY FOR THE FINANCIAL INDUSTRY**

**WHAT'S BLOCKCHAIN ?**

Blockchain is a technology that enables the data transfer and storage in a secure way using cryptographic algorithms, the information travels and is distributed among all participants in the network (nodes) that keep a immutable copy. The key of this technology is the consensus, if all nodes have the same information means that the information is true.

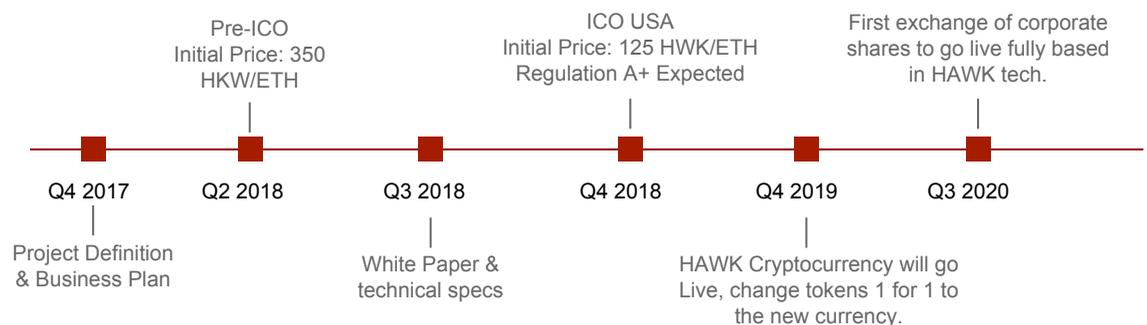
**HAWK IS NOT ONE MORE COIN, IS THE NEXT BIG THING IN THE INDUSTRY.**

The need that HAWK Project covers is the applicability of proven existing technologies to increase the functionality and efficiency in security transactions. Neither of the existing cryptocurrencies are able to meet the regulatory and legal requirements nor are designed to protect the value as a reserve.

HAWK will use a proprietary consensus algorithm based on the combination of the "Proof-of-stake" and "Proof-of-reputation", that will enable the integration of a variety of roles in the ecosystem, the full deployment of these roles is key to develop a healthy blockchain government. This is a key difference between HAWK and the other cryptocurrencies that only use and remunerate the 'Miners' to assess consensus, we will need an array of roles that will build a more robust consensus and all participant will be remunerated accordingly.

As an example, one of the roles that will be created is the Identity Verifiers (IV) that will have a key role in the ecosystem by making sure that everyone is who they say they are. The identities will be kept private by using a ledger, the transaction will be all public, however all the ledgers can be linked to an previously verified identity, either individual, company, non-profit or government agency in case the disclosure is required by a public authority.

**PROJECT ROADMAP**





## FUNDING ROUNDS

### Pre - ICO \*

Initial Price:

**1 HWK = 0.00285 ETH**

eq. approx. in USD \*

1 HWK = 1.11 USD

Ending Price:

**1 HWK = 0.00555 ETH**

eq. approx. in USD \*

1 HWK = 2.16 USD

Subscription Period:

April - July '18

Hard Cap: HWK 15,000,000

\*Only for NON-US investors.

### ICO\*\*

Initial Price

**1 HWK = 0.00800 ETH**

eq. approx. in USD \*

1 HWK = 3.12 USD

Ending Price:

**1 HWK = 0.01100 ETH**

eq. approx. in USD \*

1 HWK = 4.29 USD

Subscription Period:

October - December '18

Hard Cap: HWK 22,500,000

\*\* This round might be accessible to US investors only in case the Regulation A+ is achieved by the time the Pre-ICO subscription period ends.

\*\*\* Using 1 ETH = 390 USD value (April 2018)



## ABOUT HAWK PROJECT

Hawk Algorithms, llc is a US based software company, that leads the global efforts to combine the blockchain technology and the financial regulatory framework to issue the first reserve cryptocurrency.

HAWK ALGORITHMS LLC.

Chrysler Building,

405 Lexington Avenue

10174 NY, New York (USA)

Phone +1 (212) 883-8930

[www.hawkproject.com](http://www.hawkproject.com)

info@hawkproject.com

## FORESEEABLE FUTURE EVOLUTION OF THE HAWK PRICE

HAWK will come to live as an Ethereum token that will be sold on the Primary Market by Hawk Project starting April 10th, 2018, and will be also be traded at one or more Secondary Markets or exchanges before the end of April 2018. On Q3 2019, the Ethereum based token will be exchanged by HAWK the new reserve cryptocurrency.

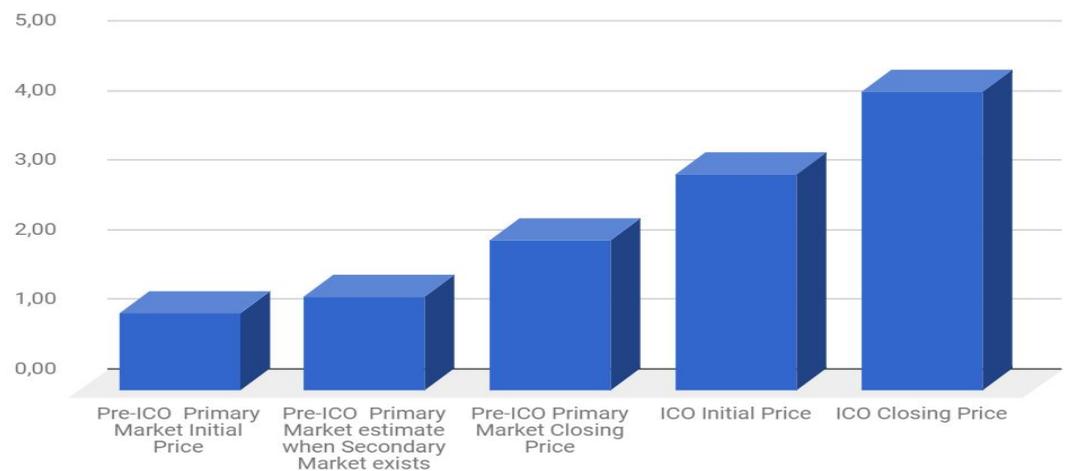
The number of HAWK that will be ever created will be 50 million units and will never change in the future, The Ethereum based HAWK Tokens will be 37.5 million units, that will be exchanged 1 for 1 on Q3 2019 when the HAWK currency is fully deployed. Additionally 5 million units will be held by the development and management team, and 7.5 million units will be kept by Hawk Algorithms, LLC for future development of the infrastructure.

The price in the Primary Market will increase over time following the scale shown at the website, however we expect the Secondary Market price to be much higher and progressively increase because of the reserve and recurrent income characteristics that define HAWK.

The **Reserve Currency effect** is produced by a combination of factors, some of them are by design and other are just because the holders give this reserve effect to certain assets, in this sense we mirror some of the Swiss Franc characteristics to facilitate the reserve effect.

The **Recurrent Income effect**, basically means that every transaction that is executed either in HAWK or their future token ecosystem will automatically produce an income the the HAWK holders, specifically the income will be 0.019% of all transaction value, potentially delivering million of dollars to the HAWK holders.

### HAWK Primary Market price evolution assuming a constant ETH price of 390 USD per unit based on the scale



Making an educated guess, the price in the Secondary Market should be higher compared to the one in the Primary Market very early, assuming a long term ROI of 10% for every 1 billion dollars in daily trading volume, the HAWK holders will receive 47.8 million USD per year, adding some 478 million USD in market capitalization to the HAWK cryptocurrency.

*Disclaimer: this offering is limited solely to non-u.s investors as defined in regulation s under the securities act. Only persons of adequate financial means who have no need for present liquidity with respect to this investment should consider purchasing the purchase rights set forth in the saft offered hereby because: (i) an investment in the safts involves a number of significant risks (see "risk factors"); and (ii) no market for the safts or the purchase rights contained therein, and none is likely to develop in the reasonably foreseeable future. This offering is intended to be a private offering that is exempt from registration under the securities act and applicable state securities laws.*